



Neelachal Minerals Limited

17, Roy Street, Ground Floor, Kolkata - 700 020

CIN : L10400WB1907PLC001722

22nd April, 2021

The Company Secretary
The Calcutta Stock Exchange
7, Lyons Range
Kolkata 700001
CSE Script Code: 024107

Dear Sir/ Madam

Sub: Submission of Regulation 55A (Reconciliation of Share Capital Audit Report) for the Quarter Ended 31st March, 2021.

Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, we are enclosing the Certificate in respect of "Reconciliation of Share Capital Audit" for the Quarter ended 31st March, 2021.

Kindly acknowledge the receipt.

Yours faithfully
For **Neelachal Minerals Limited**

Tejash Doshi
Director
DIN: 00705445

Enclosed as above

Neelachal Minerals Limited

Registered Office : 17, Roy Street, Ground Floor, Kolkata - 700 020
Phone : 033 4062 9127, Email : neelachalkolkata@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(Separate for each ISIN)

| | |
|------------------------------|---|
| 1. For Quarter Ended | 31 st March , 2021 |
| 2. ISIN | N.A. |
| 3. Face Value | Rs. 10/- |
| 4. Name of the Company | NEELACHAL MINERALS LTD. |
| 5. Registered Office Address | 17, Roy Street , Ground Floor , Kolkata 70020 |
| 6. Corresponding Address | 17, Roy Street ,Ground Floor ,Kolkata 70020 |
| 7. Telephone & Fax Nos. | Tel : 4062-9127 |
| 8. E-mail Address | neelachalkolkata@gmail.com |

| | |
|--|---------|
| 9. Names of the stock Exchanges where the company's securities are listed: | KOLKATA |
|--|---------|

| | Number of Shares | % of Total Issue |
|--|------------------|------------------|
| 10. Issued Capital | 314,800 | 100% |
| 11. Listed Capital (Entire Capital Listed With CSE) | 314,800 | 100% |
| 12. Headin dematerialized form in CDBL | Nil | |
| 13. Held in dematerialized form in NSDL | Nil | |
| 14. Physical | 314,800 | |
| 15. Total No of Shares (12+13+14) | 314,800 | |
| 16. Reasons for difference if any between (10&11),(10 &15),(11&15) | No difference | |

17. Certifying details of changes in share capital during the quarter under consideration as per Table below.

| Particulars* | No of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In print approval pending for stock exchange (specify names) |
|----------------|--------------|-----------------------------------|---|---------------------------|---------------------------|--|
| Not Applicable | | | | | | |

* Rights Bonus preferential Issue ESOPs Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture , Any other (to specify)



18. Register of Members is updated (Yes/ No)
If not, updated-up to which date

YES

19. Reference of previous quarter with regards to excess dematerialized shares , if any

N.A.

20. Has the Company resolved the matter mentioned in point No. 20 above in the current quarter ? If not , reason why ?

N.A

21. Mentioned the total no. of requests , if any , confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demand request | No. of requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | N.A |
| Pending for more than 21 days | Nil | Nil | N.A |

22. Name, Telephone & Fax No. of Compliance Officer of the Company

Shambhu Prasad Shaw
Tel : 4062-9127

23. Name, Address, Tel & Fax No. Registration No. of The Auditor

S.D. BASU & Co.
2B , Grant Lane ,
Kolkata - 700012
Tel : off.2211-6051/3291-0032
F.C.S-1759 , CP-101

24. Appointment of common agency for share registry work if yes.(name and address)

In- house

25. Any other detail that the auditor may like provide(e.g BIFR company , delisting from Stock Exchange, Company changed its name etc.)

None

Place: Kolkata

Date :16.04.2021

CERTIFICATE FROM AUDITORS

Verified and found correct

